

Regulatory Announcement

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Company	Peninsular Gold Limited
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Peninsular Gold Limited
28 June 2007

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Stock Exchange Announcement

28th June 2007

Peninsular Gold Limited

Loan from CIMB Bank

SEREM Malaysia Sdn. Bhd., a wholly-owned subsidiary of Peninsular Gold Limited has accepted an offer from CIMB Bank Berhad to extend the tenure of its RM3.7 million term loan facility, that was due for repayment on 30th June 2007.

Under the new arrangements, SEREM Malaysia Sdn Bhd will make 36 monthly instalments of RM117,229 each commencing 1st July 2007.

-End-

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