

Regulatory Announcement

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Company	Peninsular Gold Limited
TIDM	PGL
Headline	Company Update
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Stock Exchange Announcement
9 August 2007

Peninsular Gold Limited (the "Company")

Company Update

- Settlement of loan facilities
- Transfer of mining certificate MC511 completed
- Company website

Peninsular Gold Limited (AIM ticker: PGL) is pleased to announce that Raub Australian Gold Mining Sdn Bhd ('RAGM') and SEREM Malaysia Sdn Bhd ('SEREM'), both wholly-owned subsidiaries of the Company, have settled fully their outstanding loans with CIMB Bank Berhad. This is in accordance with the utilisation of funds raised by the convertible loan note issue, as announced on 24 July 2007 by the Company. All guarantees, securities and undertakings given to CIMB Bank Berhad in respect of the loans to RAGM and SEREM are in the process of being released.

The Company is also pleased that, further to its announcement of 4 April 2007, approval for the transfer of the entire interest in the mining certificate MC511 from Choong Loong Sang and Abdul Aziz bin Othman to SEREM has been granted by the State government of Pahang, subject to the terms and conditions disclosed in the Company's AIM Admission Document dated 17 June 2005. The transfer has been fully effected and a payment of RM400,000 (approximately £57,100) has been made to the vendor's solicitor in relation to MC511.

The Company also announces that the information required by Rule 26 of the AIM Rules for Companies (February 2007) is available under the heading "AIM Rule 26" within the "Investor Information" section on the Company's website: www.peninsulargold.com.

-Ends-

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