

## Regulatory Story

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<b>Company</b>	Peninsular Gold Limited
<b>TIDM</b>	PGL
<b>Headline</b>	Issue of Equity
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Peninsular Gold Limited  
17 March 2010

17<sup>th</sup> March 2010

### **Peninsular Gold Limited**

**("the Company")**

#### **FIRST PREFERENCE SHARE CONVERSION**

The Company announces it has received notice from a holder of Preference Shares in the Company's capital of their intention to convert 560,000 Preference Shares into Ordinary Shares of the Company. In accordance with the provisions of the Company's Articles of Association ("Articles") these Preference Shares have automatically converted into 560,000 Ordinary Shares and an additional 140,000 new Ordinary Shares have also been allotted and issued to the holder in accordance with the Articles. The 700,000 new Ordinary Shares ("New Ordinary Shares") arising from the conversion will rank pari passu in all respects with the existing Ordinary Shares in issue.

Following conversion of the above Preference Shares, the Company's issued share capital is as follows:

Ordinary Shares  
55,930,978

Preference Shares  
2,000,000

Application will be made for the New Ordinary Shares to be admitted to trading on AIM, with admission expected to take place on or around 24<sup>th</sup> March 2010.

**-End-**

**Further information:-**

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