

## Regulatory Story

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**Company** Peninsular Gold Limited  
**TIDM** PGL  
**Headline** Issue of Equity on Conversion of Loans  
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Peninsular Gold Limited  
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### **Peninsular Gold Limited ("PGL" or "the Company")**

#### **Issue of Equity on Conversion of Loans**

On 17 March 2010 the Company announced that it had received notice to convert loans totaling US\$1.5 million plus accrued interest into new Ordinary Shares in the Company at the conversion price of 50p per new Ordinary Share.

The number of new ordinary shares which have been allotted and issued in satisfaction of such loans and accrued interest is 2,053,238.

Application has been made for the admission to trading of such new ordinary shares to AIM and dealings are expected to commence at 8.00am on 7 April, 2010.

Following admission of the above shares (and on the assumption that the shares being issued pursuant to the placings of new ordinary shares announced on 26 March and 30 March 2010 are admitted to trading on, respectively, 1 April and 6 April 2010), the Company's issued share capital will be 66,317,550 ordinary shares of no par value.

#### **Further information:-**

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